

**JAMAICA DEBT EXCHANGE (JDX) UPDATE:
Information Required for Customers' CSD Accounts
March 1, 2010**

Effective February 15, 2010, the Government of Jamaica (GOJ) took the decision to dematerialize securities. This move is in keeping with first world standards in the custody of securities and is similar to the current handling of GOJ Global Bonds.

As such, a Central Securities Depository (CSD) will be established to electronically record, house and allow for the transfer of securities. With your participation in the JDX, the GOJ will issue your new securities electronically through a CSD account which will be created for each security holder. Each CSD account must be validated with certain information. Scotia DBG customers are being asked to follow the steps outlined below to ensure account validation:

- **Participants in the JDX who are NOT current CSD Account Holders:**

1. Re-confirm the information below with your SDBG Representative in order that we can validate your information with the CSD:
 - i. TRN
 - ii. **Date of Birth (yyyymmdd)**
 - iii. **Gender**

- **Participants in the JDX who are CSD Account Holders:**

1. Please email the following information to: CSD.ElectronicJDX@mof.gov.jm
 - (a) Include your name / the name of your institution in the subject line of the email
 - (b) Provide your CSD account information for crediting of your New Notes in the body of the email. For each separate electronic submission you have made you must provide:
 1. Name of the Eligible Investor (as it appears on the Electronic Offer form you submitted for the purposes of the JDX)
 2. The broker name / other contact details
 3. The relevant CSD account number(s)

- **For Companies:**

1. Re-confirm the information below with your SDBG Representative in order that we can validate your information with the CSD:
 - i. TRN
 - ii. Branch
 - iii. Business Start Date (not to be confused with the date of incorporation)

If you fail to take the steps outlined above your CSD account information will not be validated. Without validation the new notes will not be transferable; you will still however, be able to receive your interest payments.



We thank you in advance for providing us with the information to facilitate a seamless transition to the new system and we remain committed to keeping you informed regarding the JDX. Please contact your SDBG Representative should you or visit us at www.scotiadb.com or call us at 1-888-CALL-DBG (2255-324) should you require additional information.

Yours truly,
ScotiaDBG Investments Limited